



## Officer Biography

**Dan Pomerantz, CFA**  
**Portfolio Manager**  
**Personal Financial Services**  
**Northern Trust, NA**

Dan Pomerantz is a Vice President in the Personal Financial Services department at Northern Trust. His expertise includes portfolio management, trading, quantitative modeling and investment consulting.

Prior to coming to Northern Trust, Dan worked for Opus Investment Advisors, a registered investment advisory firm in Los Angeles where he managed large institutional equity index portfolios and provided consulting services to Taft-Hartley clients. Prior to Opus, Dan worked at Toyota Motor Sales USA, Inc. where he helped manage the company's pension assets and helped issue asset backed securities and commercial paper. He also worked as a Civil Engineer for eight years and holds a professional engineer license in the state of California.

Dan has an MBA from the Anderson School of Management at UCLA and Bachelors and Master Degrees in Civil Engineering from UCLA. Dan is a CFA Charterholder and holds the FINRA Series 65 license. He is a member of the Public Awareness Committee of CFA Los Angeles and a Board member of the Applied Behavioral Finance Group in Los Angeles. He also lectures at the University of Southern California (USC) on the topic of portfolio management.



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